

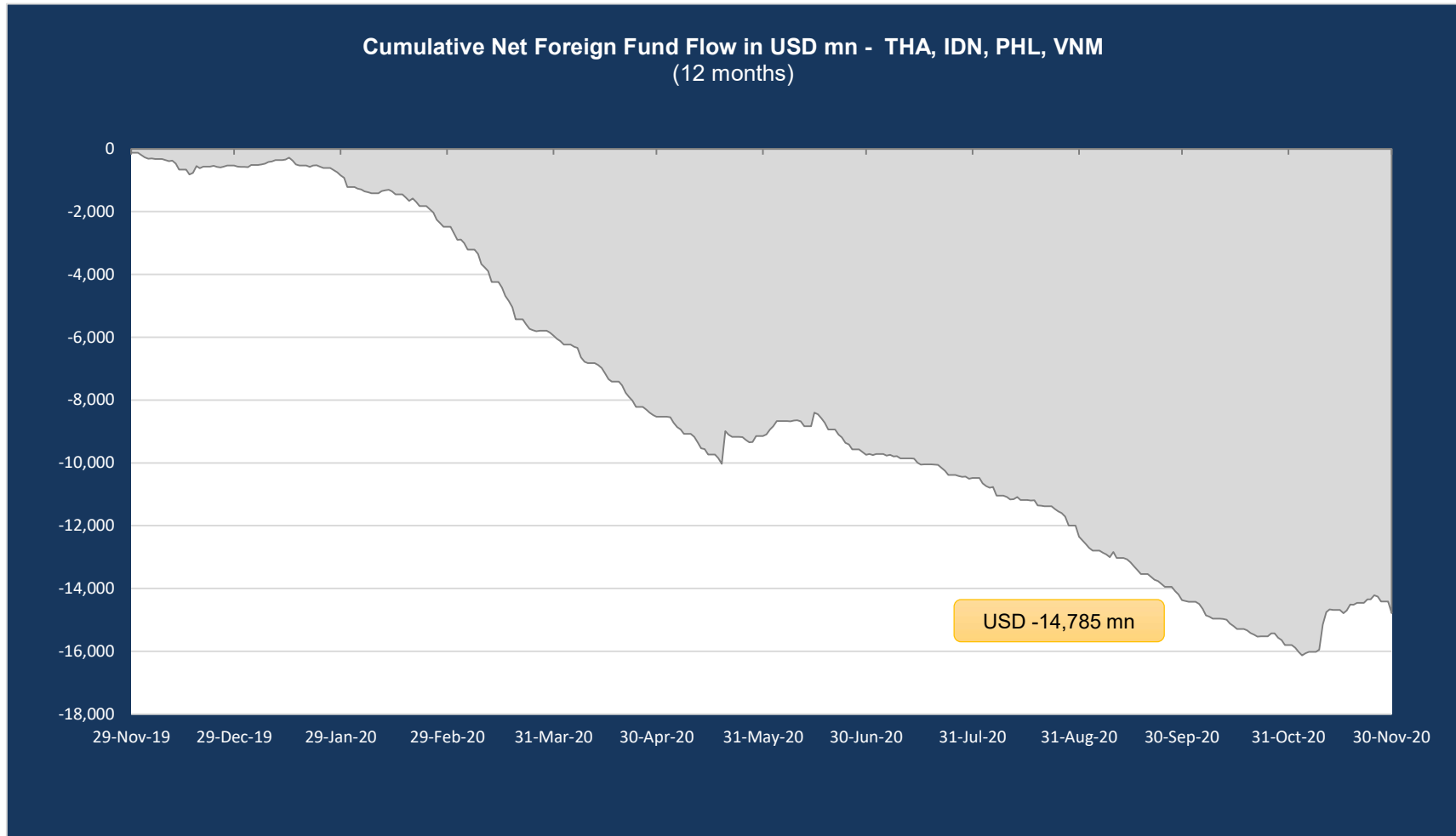
Capital flows in ASEAN

November 2020

- **ASEAN Stock Market**
- ASEAN Bond Market

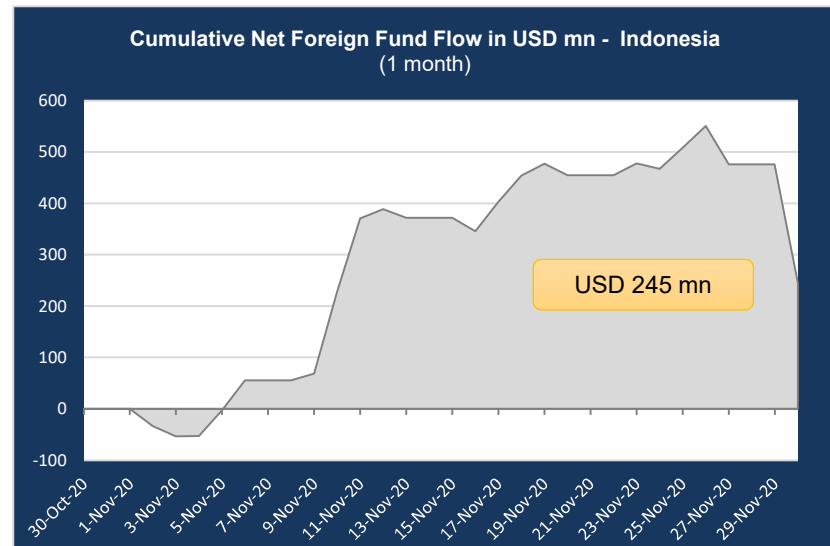
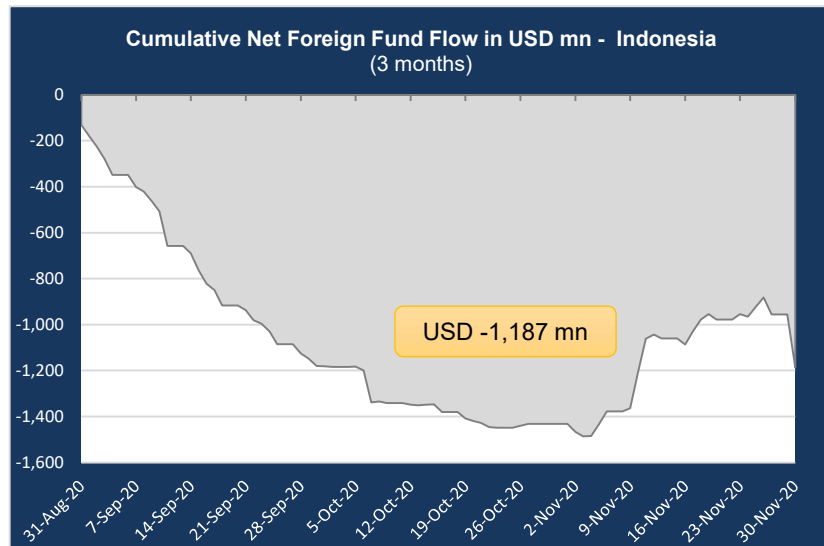
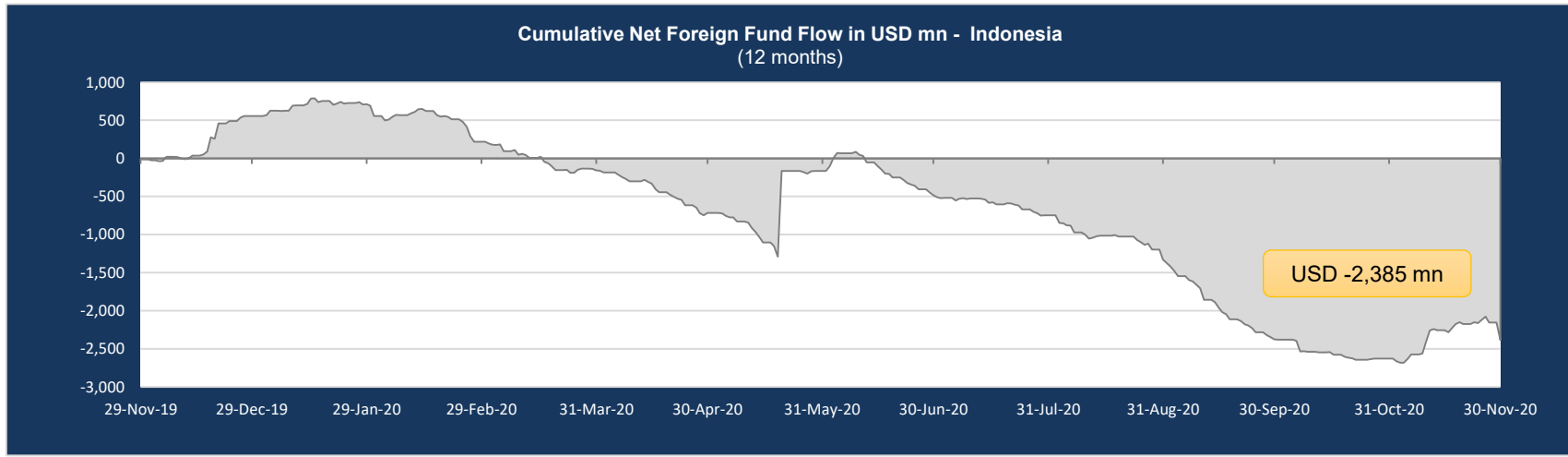
Equity Markets - Last 12 Months

Foreign showed a negative net flow of USD 14.8 bn over the last 12M



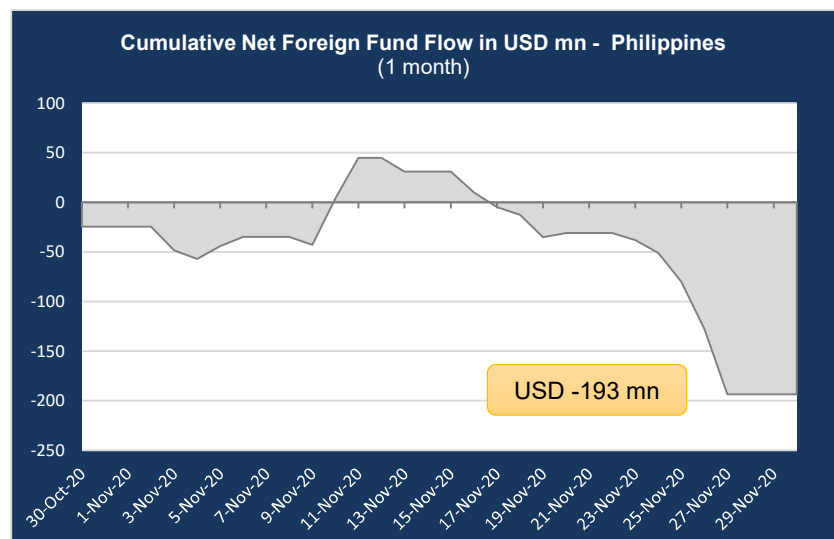
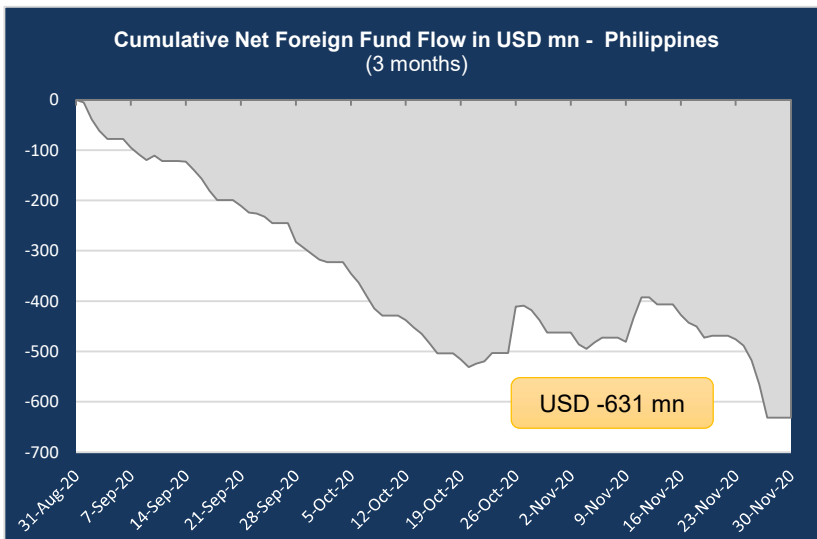
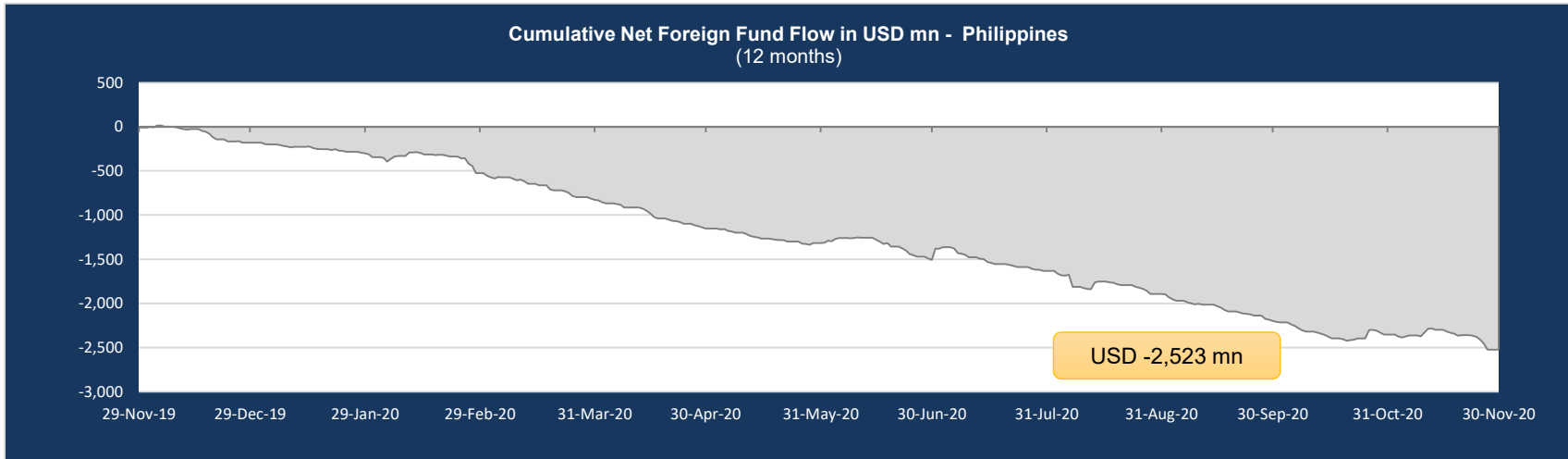
Indonesia (Equity)

USD 245 mn has entered Indonesia during Nov '20



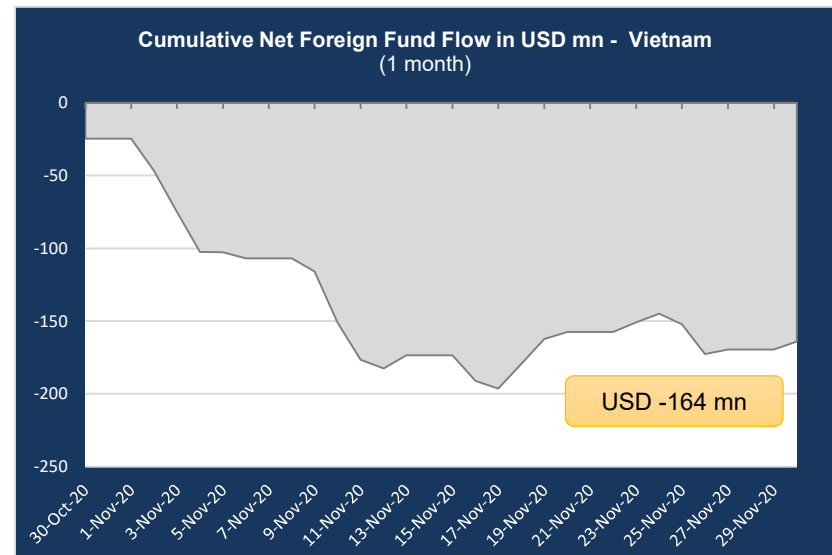
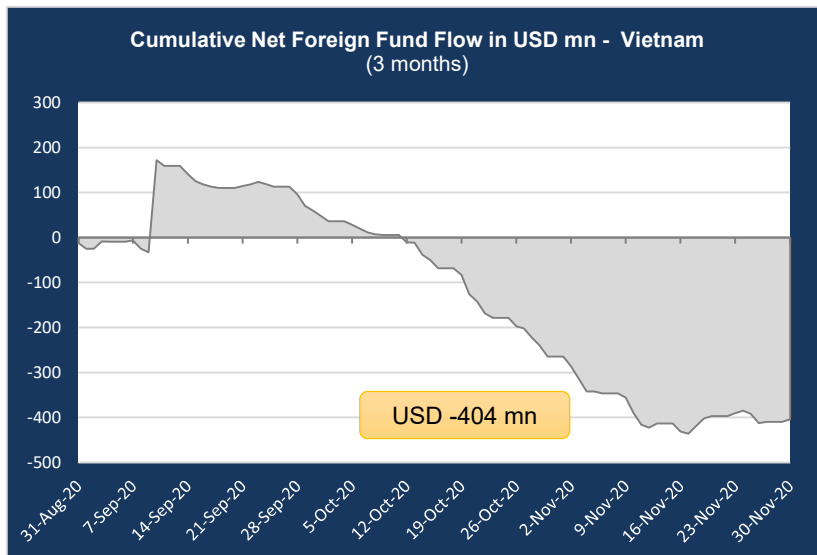
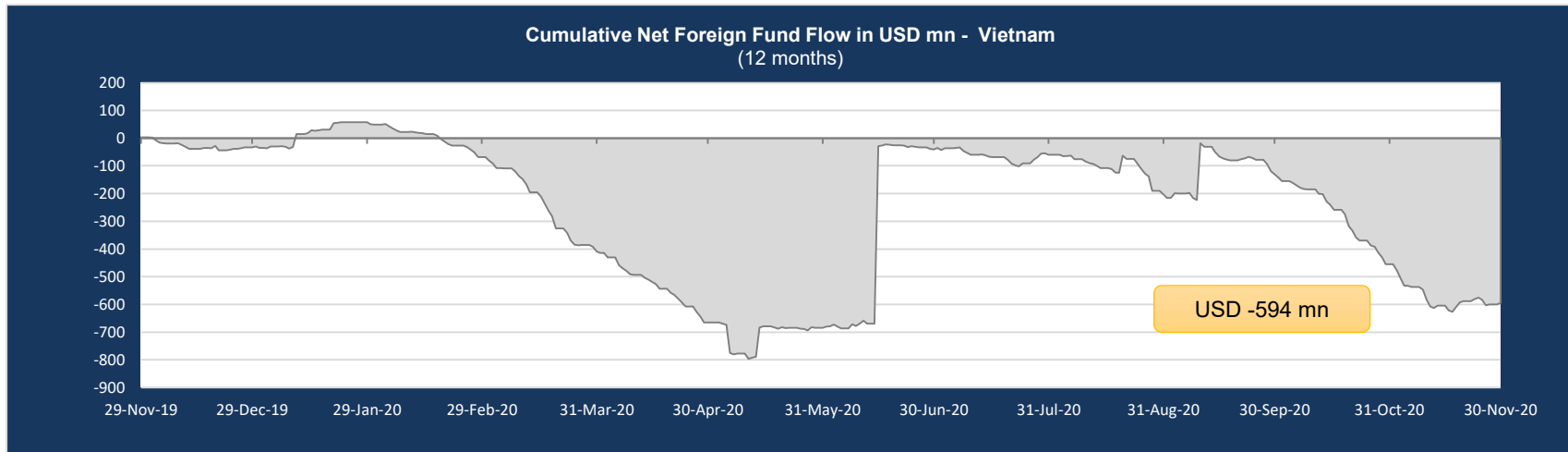
Philippines (Stock)

USD 193 mn of foreign exited Philippines in Nov '20



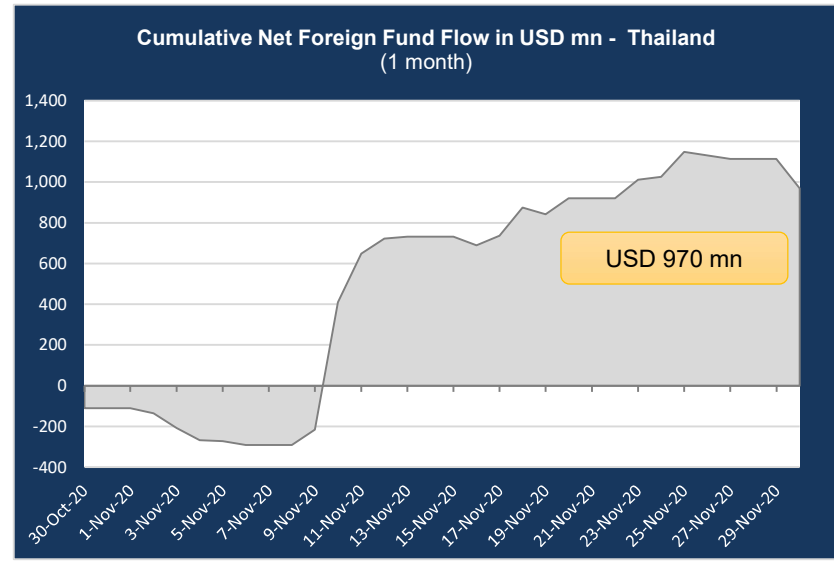
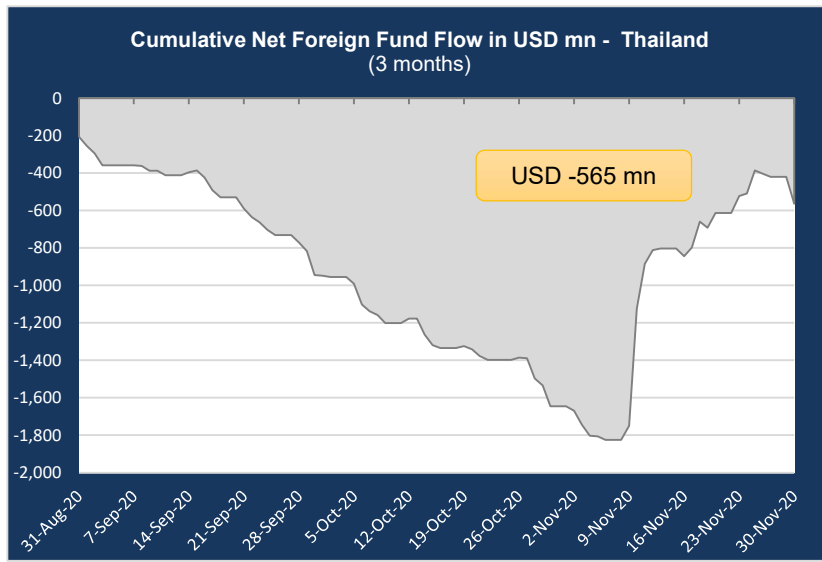
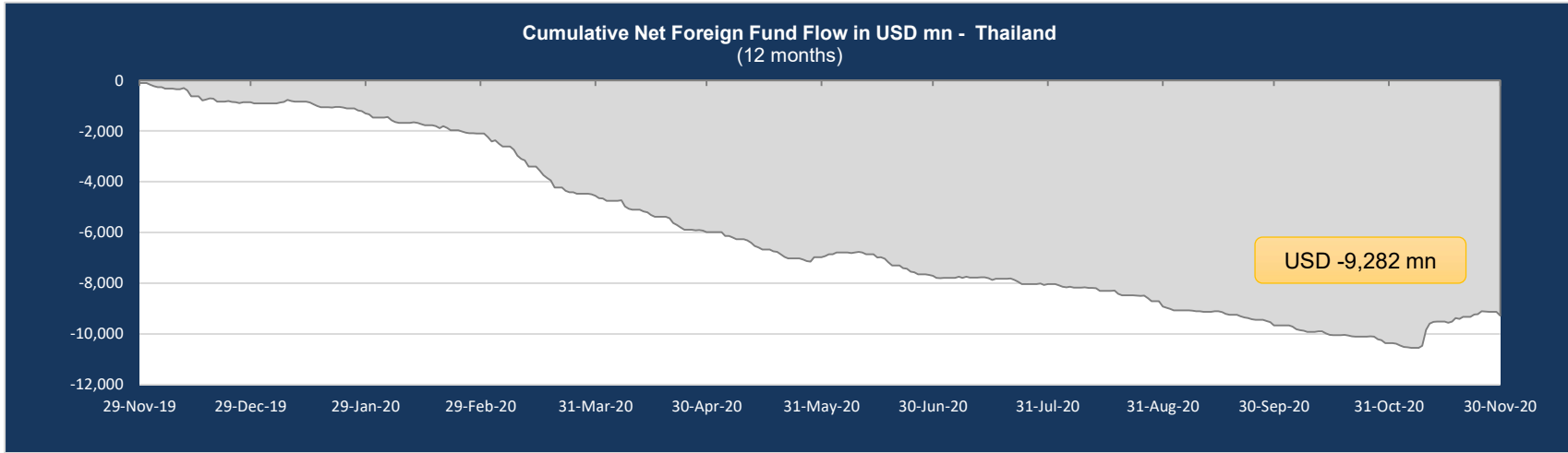
Vietnam (Equity)

Vietnam saw an outflow of USD 164 mn during the past 1M



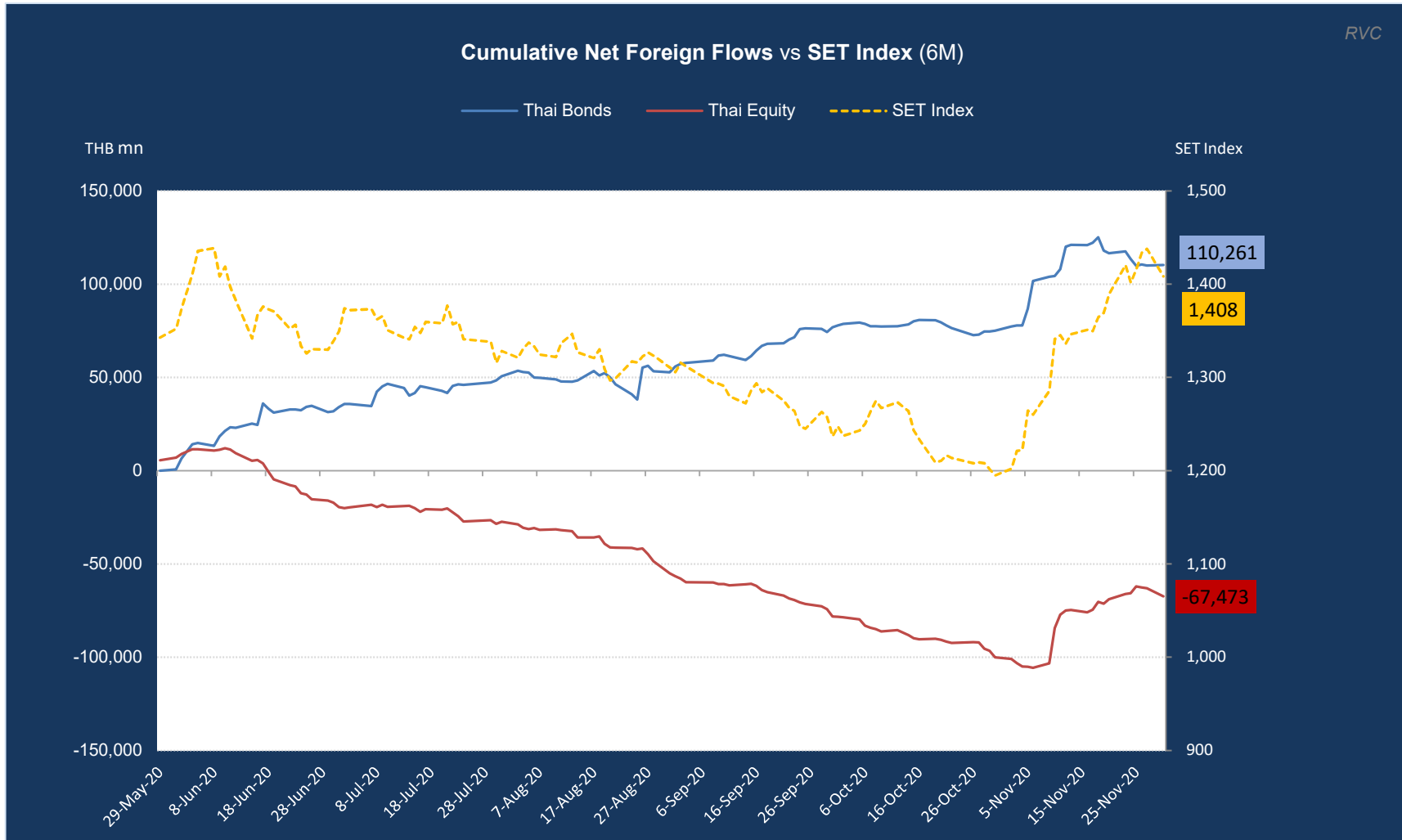
Thailand (Equity)

Foreign has started to buy Thai market with almost USD 1 bn inflow in the last 1M



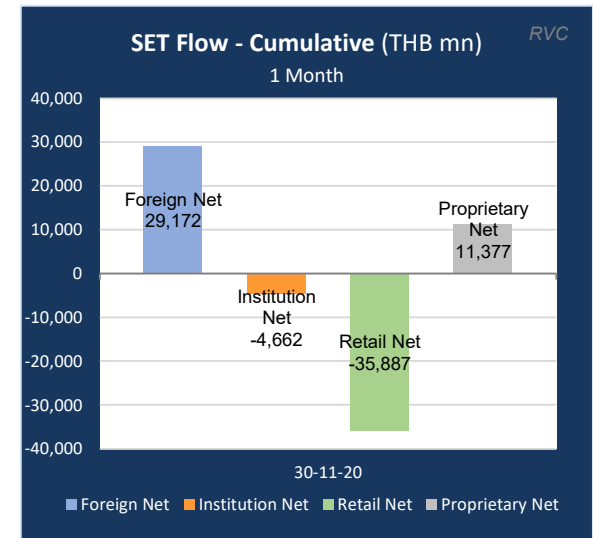
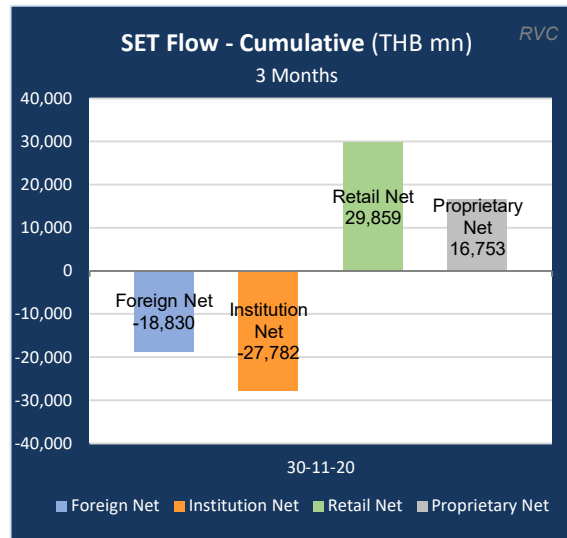
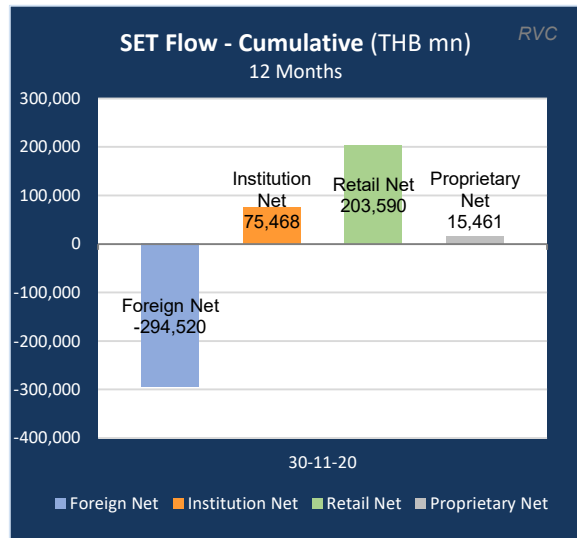
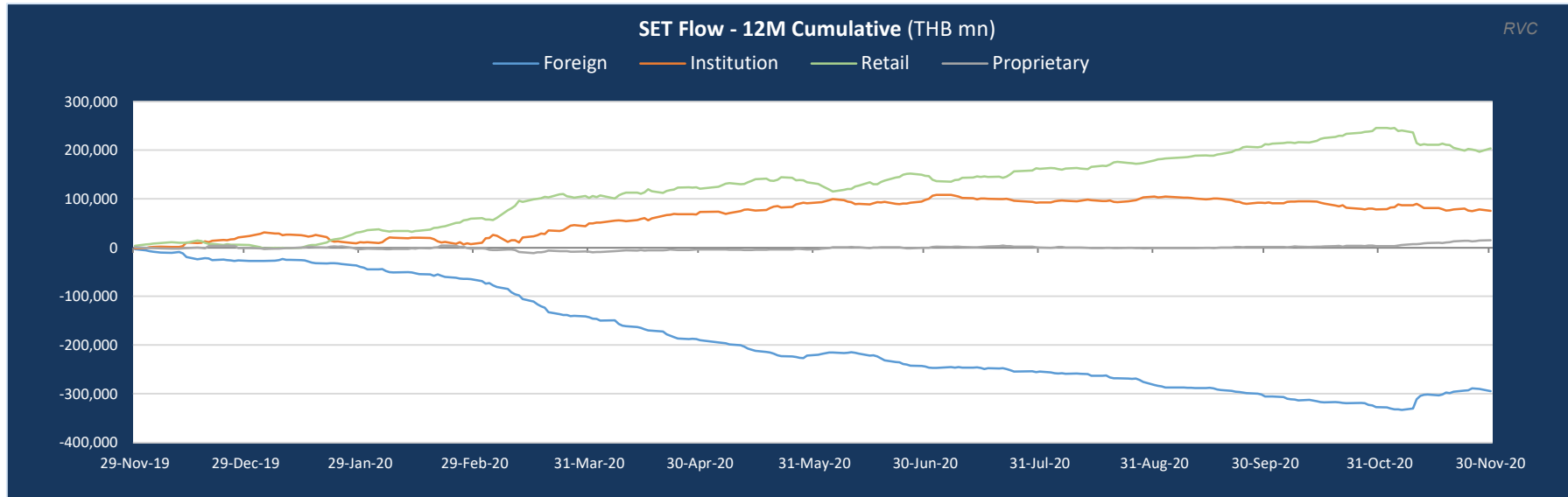
SET Index

The Index moved from 1,343 to 1,408 points during the past 6 months



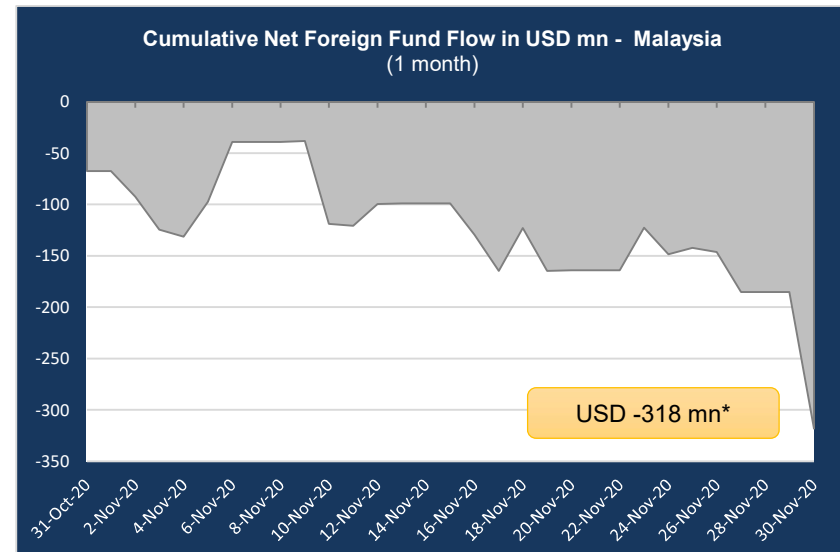
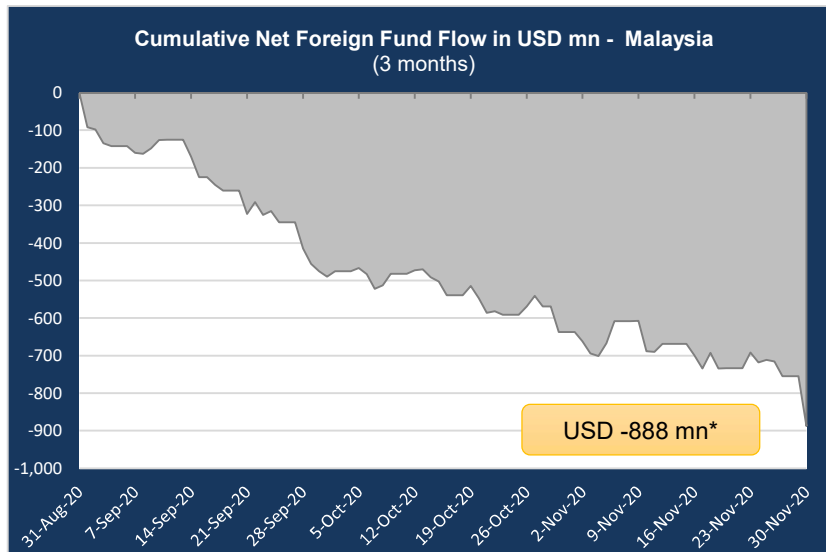
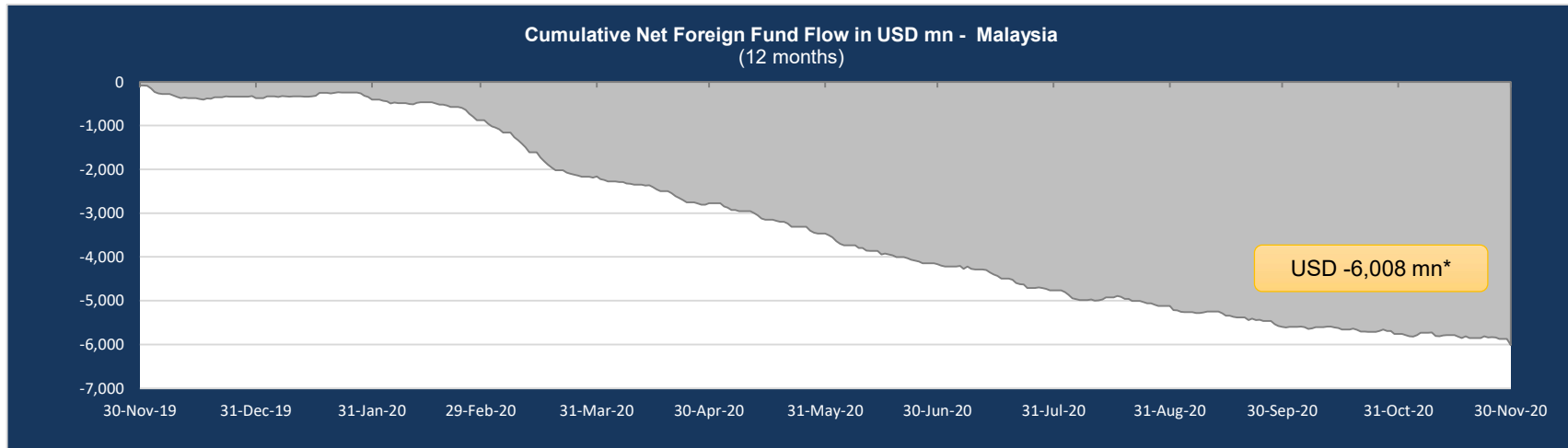
SET Fund Flow

SET Index closed at 1,408.31 (+17.86% MoM) with foreign investors and proprietary as buyers



Malaysia (Equity)

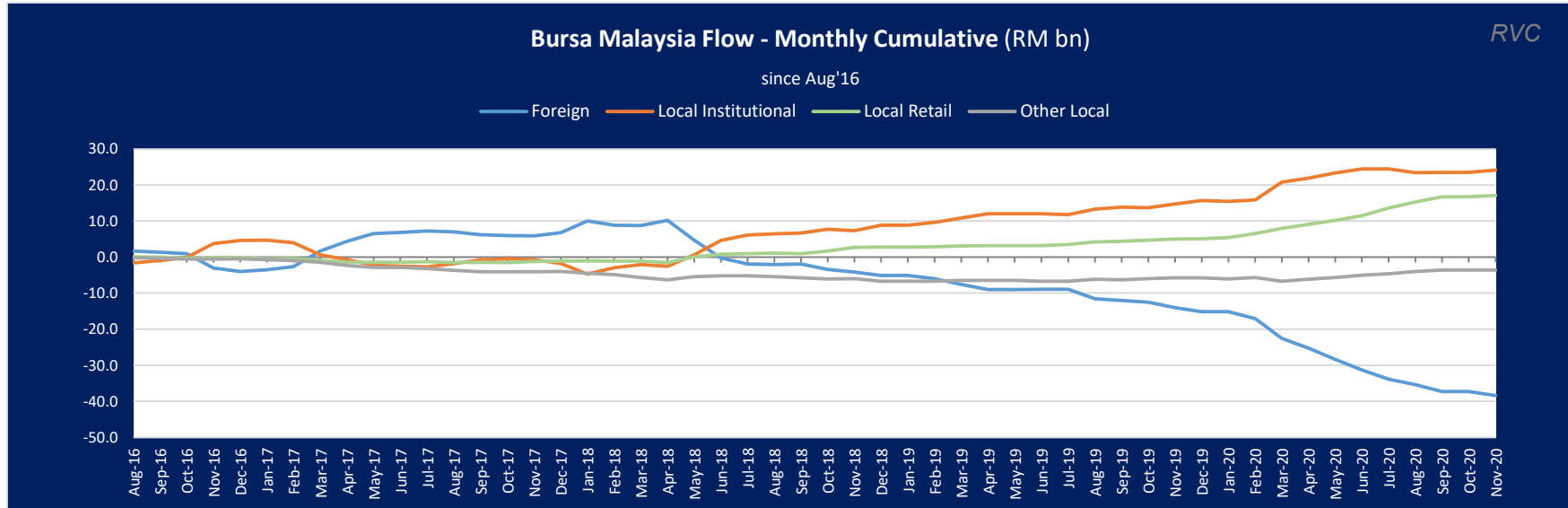
Downward trend on foreign flow remains for Malaysia



*Including Stocks, Warrants, ACE market, ETFs, REITs, ETBS, Corporate Bonds, and Preference Shares

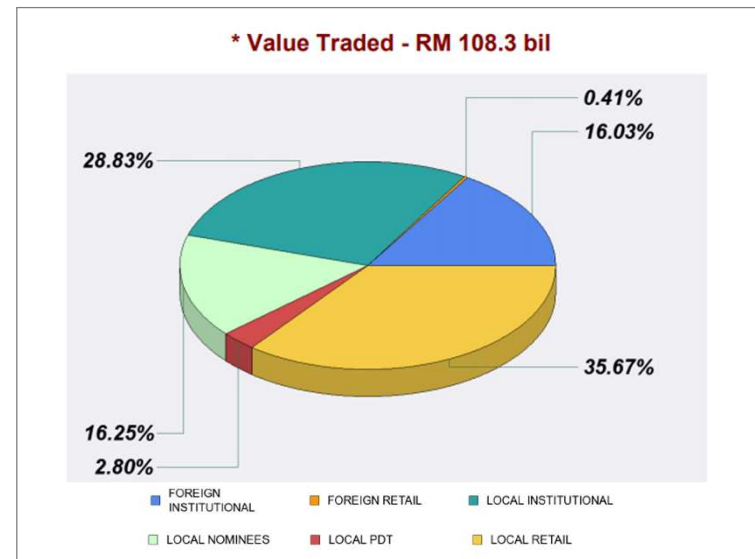
Malaysia (Trade Participants)

Monthly value traded was RM 108.3 bn for Nov'20



Malaysia Fund Flow (RM bn)	Nov-20
1) Foreign	(1.1)
Foreign Institutional	(1.1)
Foreign Retail	-
2) Local Institutional	0.6
3) Local Retail	0.5
4) Other Local	-
Local Nominees	-
Local PDT	-

Nov'20
→



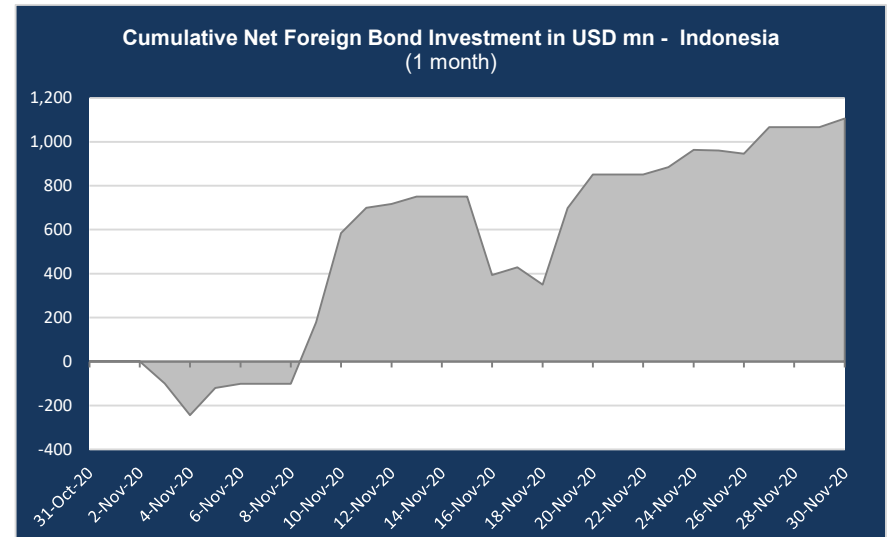
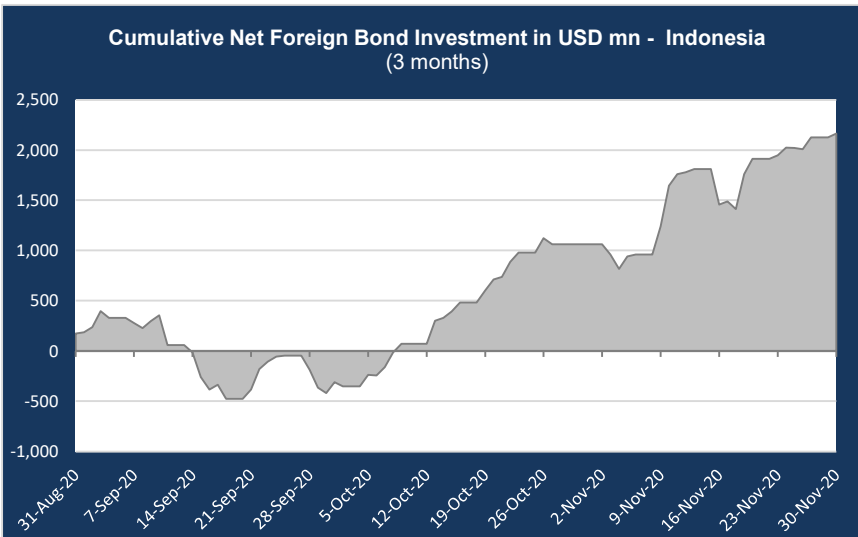
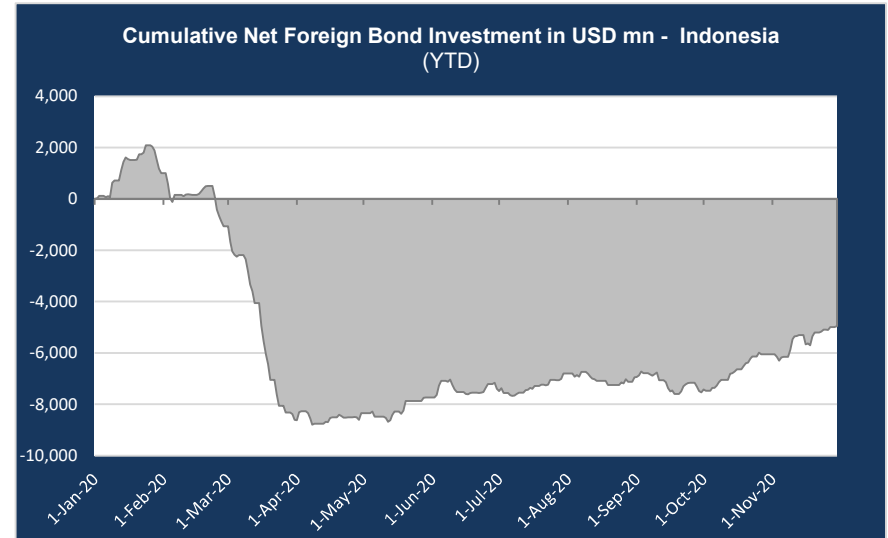
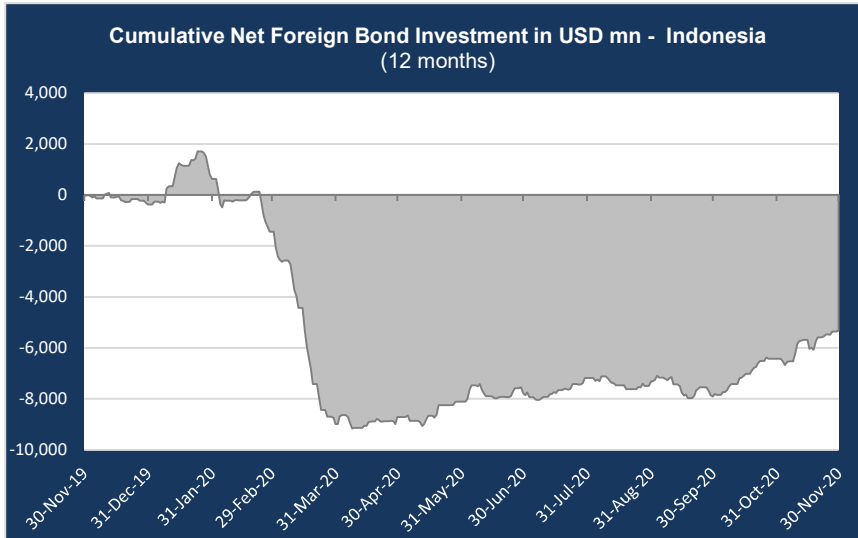
* Exclude Direct Business Transactions

Capital flows in ASEAN

- ASEAN Stock Market
- **ASEAN Bond Market**

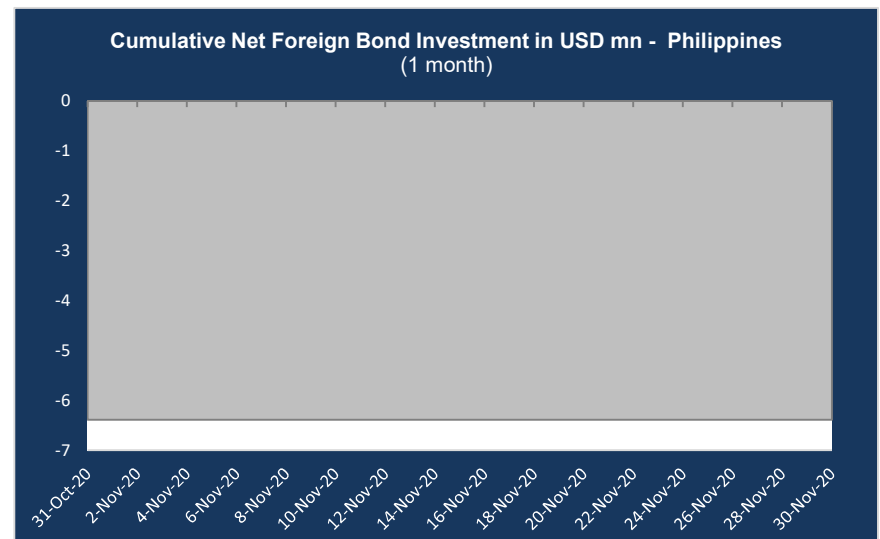
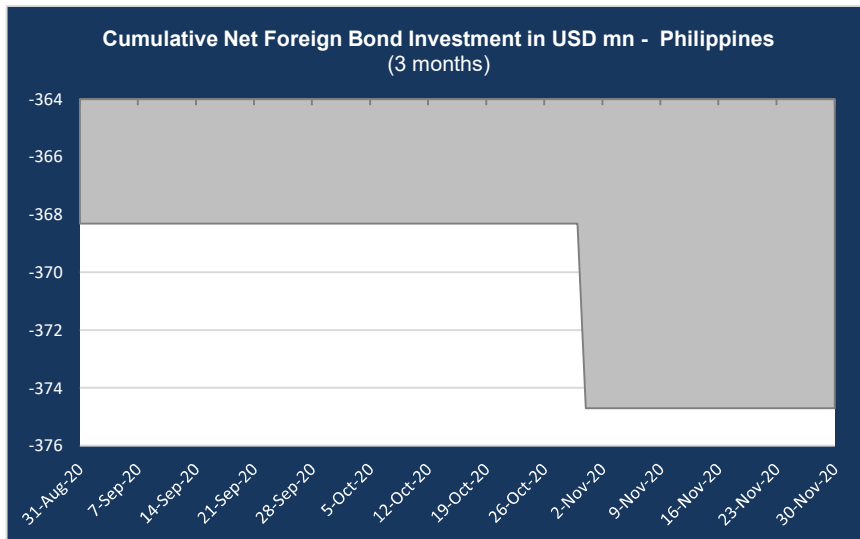
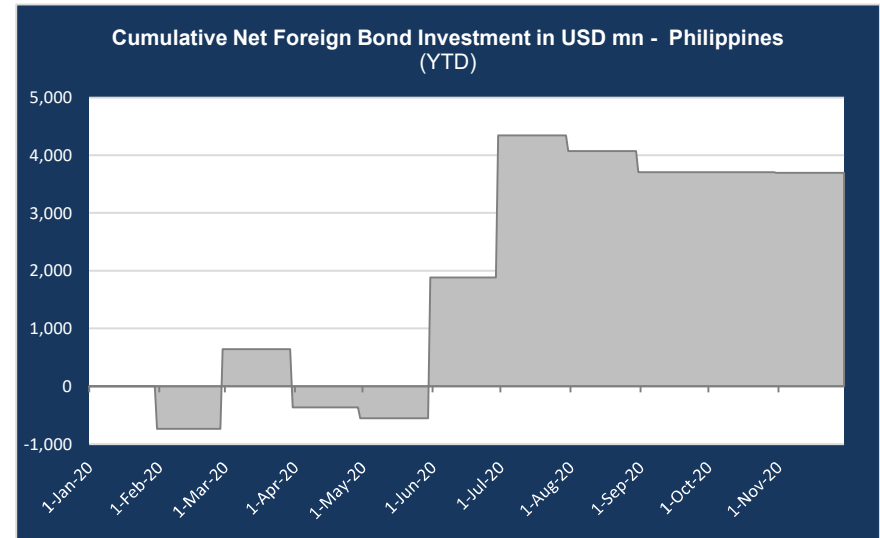
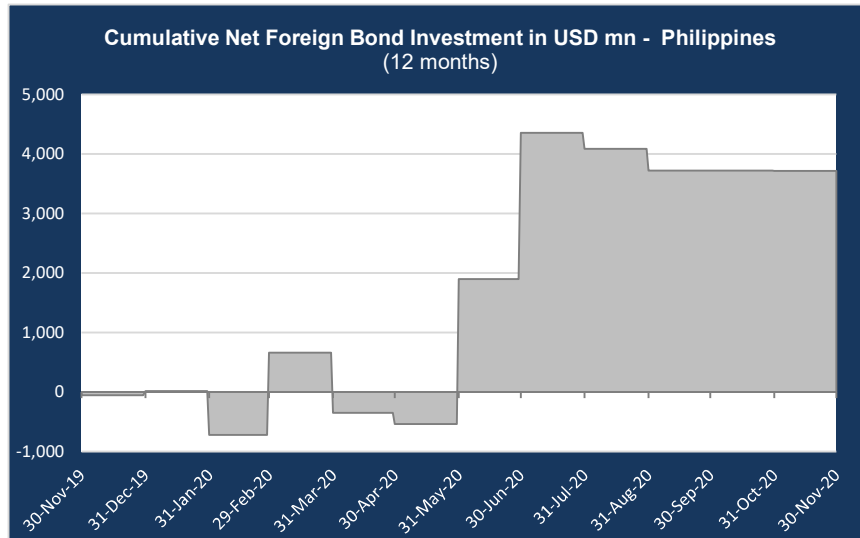
Indonesia (Bond)

Foreign bought USD 1.11 bn of Indonesian bonds in Nov'20



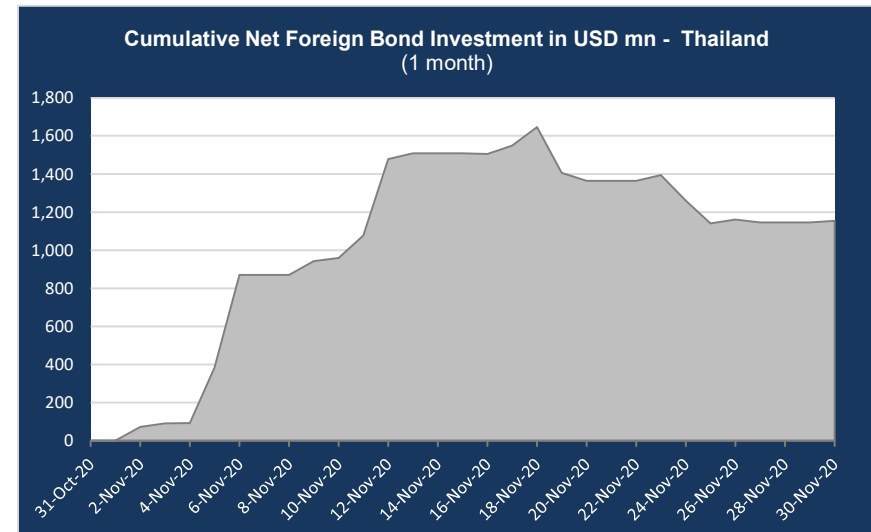
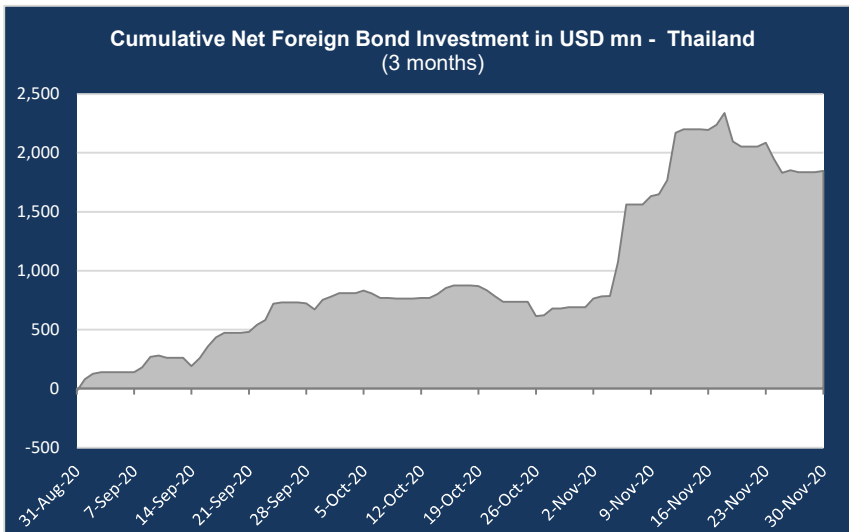
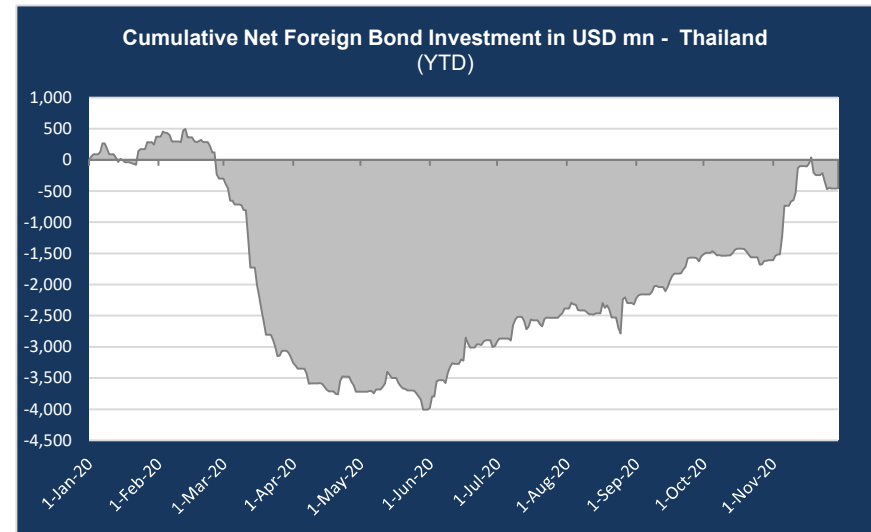
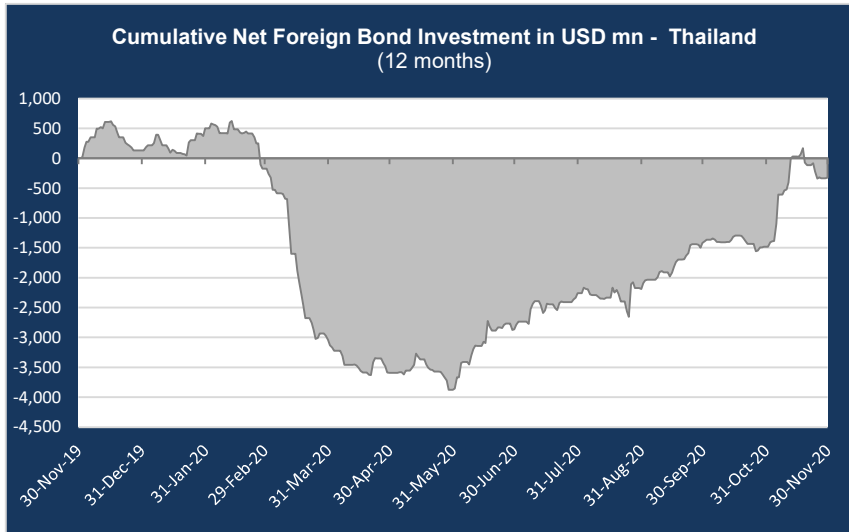
Philippines (Bond)

YTD bond investment by foreign is at USD 3.7 bn net



Thailand (Bond)

In Nov'20, foreign flow to Thai bonds was positive at USD 1.15 bn



Malaysia (Bond)

Foreign bought USD 2.5 bn of Malaysian bonds over the last 3M

